

Date: 21.09.2026

To,
The Board of Directors,
Oremet Alloys And Castings Limited
19 Floor Room No 12 Chatterjee International,
Park Street Area, Middleton Row, Kolkata -700071.

Dear Sir/Ma'am

Ref: Proposed Initial Public Offer (IPO) of Oremet Alloys And Castings Limited (the "Company")
Sub: Consent Letter

We hereby give our consent to act as "Banker to the Company" to the Proposed Public Issue of "Oremet Alloys and Castings Limited" on the SME Platform of National Stock Exchange Limited ("NSE Emerge") pursuant to the provisions of Section 26, 28 and Section 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Banker to the Company" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "Oremet Alloys And Castings Limited" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26, 28 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name	:	ICICI Bank Limited
Address	:	Tripura Enclave - 59, Ballygunge Circular Road, Kolkata - 700 019
Telephone Number	:	+91 9321276320
Fax Number	:	-
Email ID	:	Prateek.bachhawat@icici.bank.in
Website	:	www.icici.bank.in
Contact Person	:	PRATEEK BACHHAWAT

Thanking you.

Yours Faithfully

For ICICI Bank Limited



PRATEEK BACHHAWAT
Designation: Relationship Manager